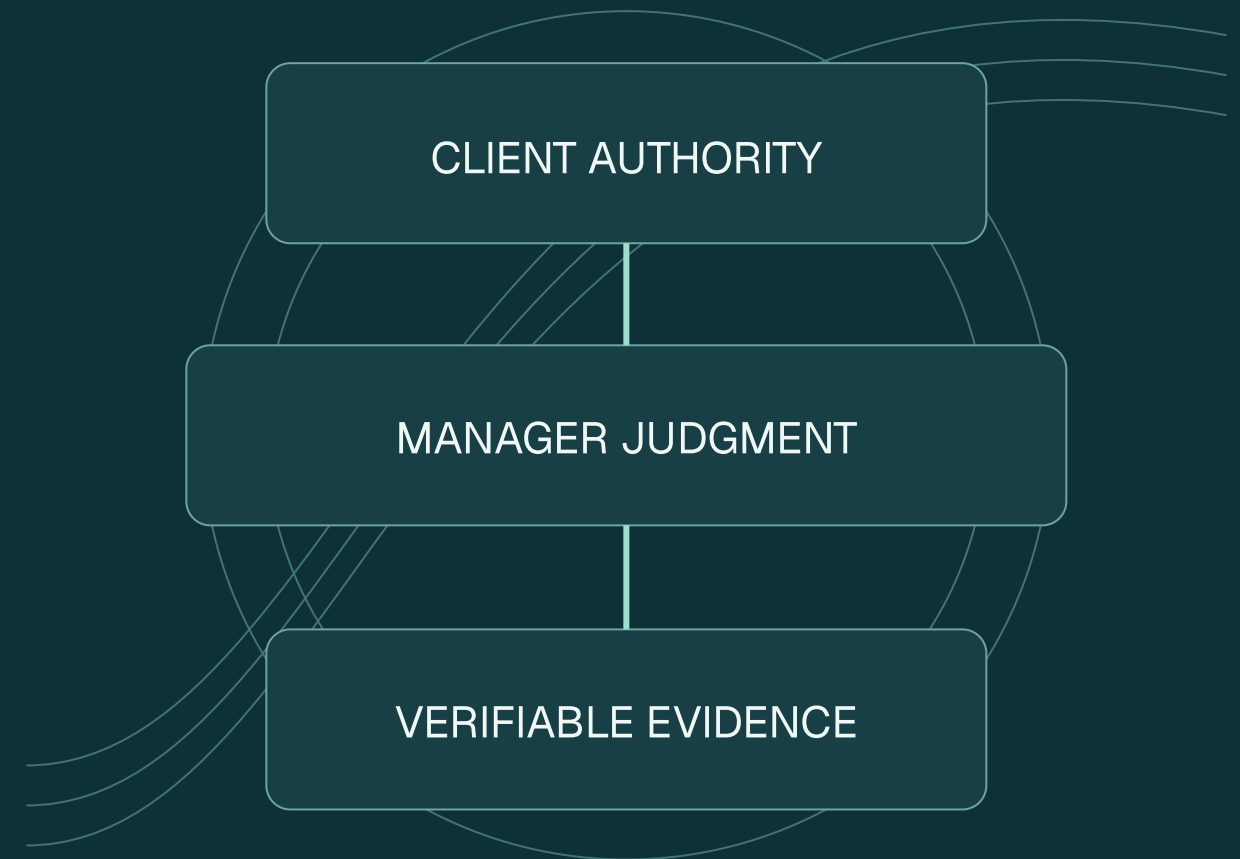


YOUR EXPERTISE. THEIR AUTHORITY.

Delegate with confidence. Decide with accountability.

A connected operating system for client mandates, investment decisions and confidential evidence.



Three perspectives. One controlled journey.

01

The client

Appoint an approved manager. Define the allocation, risk profile and boundaries. Pause or revoke authority.

02

The manager

Prepare buy, sell or hold decisions. Explain mandate fit while keeping proprietary research restricted.

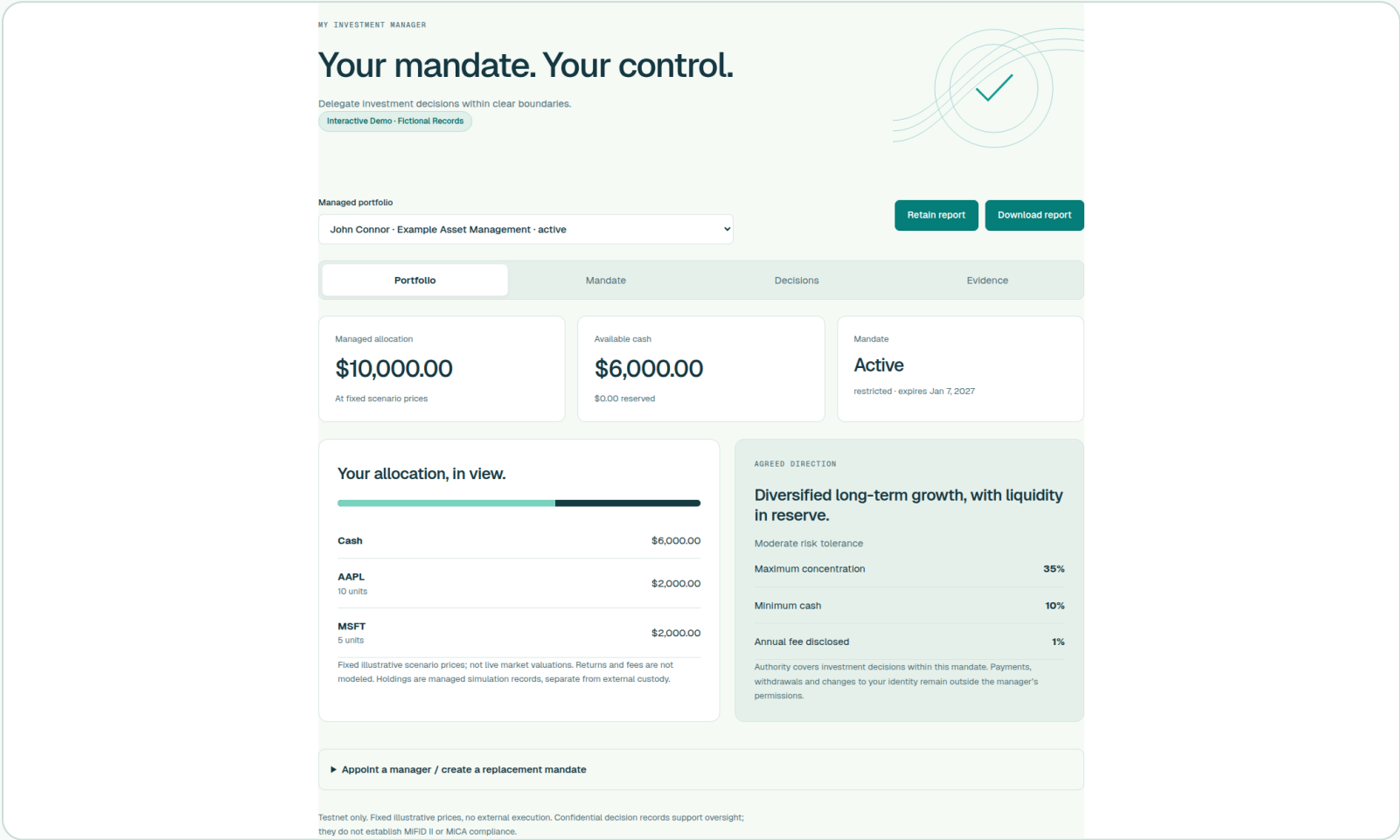
03

The institution

Assess manager permissions and suitability. Review exceptions. Inspect the complete decision and evidence trail.

Consent, regulated service permissions and institution approval are separate controls.

Their capital. Their boundaries.



Choose the arrangement

Advisory, discretionary or restricted discretionary. Per-trade consent follows the agreed model.

Set concrete limits

Asset classes, trade size, concentration, cash reserve, fee and expiry belong to the signed-off terms.

Keep a clear exit

Pause or revoke authority immediately. Unfilled instructions stop; completed records remain.

Explain the decision. Protect the methodology.

PORTFOLIO MANAGER

Every decision. Defensible.

Manage assigned portfolios, document your judgment and retain control of your methodology.

Interactive Demo - Fictional Records

MANAGER PROFILE

Fictional investment manager

Approved

Fictional Testnet authorization reference

Institution approval and a client mandate are both required before investment authority becomes available.

Managed portfolio

John Connor - Example Asset Management - active

Retain report

Download report

Portfolio

Mandate

Decisions

Evidence

Managed allocation

\$10,000.00

At fixed scenario prices

Available cash

\$6,000.00

\$0.00 reserved

Mandate

Active

restricted - expires Jan 7, 2027

Your allocation, in view.

Cash

\$6,000.00

AAPL

10 units

\$2,000.00

MSFT

5 units

\$2,000.00

Fixed illustrative scenario prices; not live market valuations. Returns and fees are not modeled. Holdings are managed simulation records, separate from external custody.

AGREED DIRECTION

Diversified long-term growth, with liquidity in reserve.

Moderate risk tolerance

Maximum concentration

35%

Minimum cash

10%

Annual fee disclosed

1%

Authority covers investment decisions within this mandate. Payments, withdrawals and changes to your identity remain outside the manager's permissions.

Testnet only. Fixed illustrative prices, no external execution. Confidential decision records support oversight; they do not establish MFID II or MICA compliance.

Client explanation

A clear account of what was decided and its purpose.

Restricted rationale

Assigned managers and authorized compliance/audit reviewers see the suitability rationale and optional research.

Controlled execution

Current mandate, screening, available cash and limits are rechecked before each simulated fill.

Review the authority. Then permit the action.

01	02	03	04
Manager review	Mandate acceptance	Decision controls	Ongoing oversight
Confirm the entity, permission reference and agreed service scope.	Assess objectives, experience, risk tolerance, loss capacity and consent.	Apply the mandate’s approval model, concentration and liquidity rules.	Suspend authority, retain dated activity reports and follow evidence status.

Designed to support MiFID II / MiCA control workflows. Regulatory scope depends on the instrument, service, entity and jurisdiction.

05 / EVIDENCE WITHOUT STRATEGY DISCLOSURE

Prove a boundary. Keep the value private.

ZERO-KNOWLEDGE ALLOCATION PREDICATE

$$0 \leq \text{allocation} \leq \text{limit}$$

A genuine range proof checks a hidden committed allocation against a public limit. Context binds the proof to the Testnet mandate and recorded decision.

It does not prove that every holding was included, prices were correct, or the investment was suitable.

01 Encrypted private record

Consent, rationale and optional research stay in the authorized workspace.

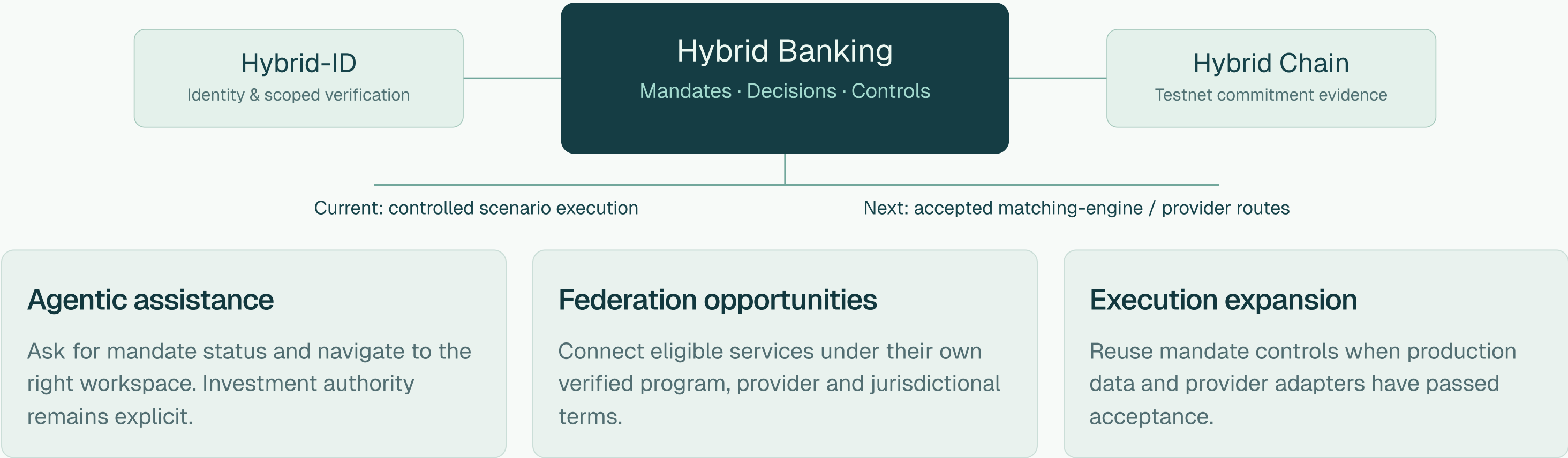
02 Testnet publication

Salted commitments enter the existing publisher. A queued record is not finality.

03 Independent verification

Confirmed receipts carry signature, quorum, inclusion, network and checkpoint checks.

One ecosystem. Clear responsibilities.



07 / EXPLORE THE WORKING RELEASE

A complete Testnet journey. A deliberate production path.

From John Connor's mandate to the manager's decision and the institution's evidence review.

[Explore the interactive demo ↗](#)

Available in this release

Client delegation, approved managers, simulated orders, restricted records, reports and allocation-proof generation.

Before real-money activation

Verified market valuations, fees, execution and custody reconciliation; operational and regulatory acceptance.

A focused institutional pilot

Use admitted Testnet identities, agreed manager permissions and a synthetic portfolio. Walk every role through the same decision.

[hybrid-banking.com/asset-management/ ↗](https://hybrid-banking.com/asset-management/)